

30 December 2021

Our Ref: MC/ IIQAS/1

By email only

To: Chief Executives of all authorized insurers, Responsible Officers of all licensed insurance agencies and licensed insurance broker companies

Dear Sirs,

Study Notes for Insurance Intermediaries Qualifying Examination (“IIQE”)

We are writing to inform you that the Study Notes for the Principles and Practice of Insurance Examination (2021 Edition) and the Study Notes for the Travel Insurance Agents Examination (2021 Edition) (“Study Notes”) have just been published.

The new edition is the result of a comprehensive review of the Study Notes to include the rules, codes and guidelines issued by the Insurance Authority (“IA”) which have been implementing under the new regulatory regime.

The new edition of the Study Notes are now available on our website at https://www.ia.org.hk/en/supervision/reg_ins_intermediaries/insurance_intermediaries_qualifying_examination.html

For examination sessions of the Principles and Practice of Insurance Examination and the Travel Insurance Agents Examination under IIQE to be conducted from 31 March 2022 onwards, the examination questions will be based on the new edition of Study Notes.

Should you have any enquiries regarding the above, please contact Ms Lillian Kwan at 3899 9763 or Ms Kathy Lee at 3899 9709.

Yours faithfully,

Shirley To
Senior Manager
Market Conduct Division
Insurance Authority

c.c. The Hong Kong Federation of Insurers
Professional Insurance Brokers Association
The Hong Kong Confederation of Insurance Brokers